EnergySmart COLORADO

Assessment Process Flowchart: ANALYST

PREPARE

- **Participant** completes Residential Enrollment Form
- **ESC Partner** receives Residential Enrollment Form and assigns Assessment to **Analyst**
- **Analyst** coordinates with **Participant** to schedule the Assessment visit
- **Analyst** confirms arrival time with the **Participant** one day prior

HOME VISIT TASKS

- Professional Presentation of **ESC** to **Participant**
  - Clipboard
  - Nametag
  - Energy Testing Equipment
- Perform Assessment
  - Blower Door Test
  - Infrared Photos
  - CAZ Testing
  - Collect data (photos, notes)
- Install Quick Fixes
  - Direct installs (LEDs, pipe wrap, etc.) provide immediate energy savings to household
- Complete **Personalized Report**
  - Use preferred software to complete the assessment report
- Collect the **Participant** Copay (If not otherwise subsidized)
  - Provide receipt to Participant as needed

FOLLOW UP

- **Analyst** provides the completed report to the **Participant** via email
- **Analyst** offers "kitchen table" consultation to discuss assessment findings
- **ESC Partner** or **Analyst** provides **Participant** with contractor resources for retrofit work
- **ESC Partner** follows up with **Participant** to support Retrofit work and assist with Rebate applications

COMPLETE

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